MTNA

2024 MEMBER SURVEY

Highlights & Insights

Dear MTNA Member,

We're excited to share the results of the **2024 MTNA Member Survey**! Between October and December, 2,719 members participated in this important project. Like a live performance, you'll find this survey captures a moment in time, offering you **valuable insights** into the music teaching profession and informing us about how we can better serve you.

This is the third MTNA survey of its kind, following previous ones completed in 2005 and 2020. Many questions from 2020 were repeated to identify trends, and all data was collected following **Federal Trade Commission** guidelines. Where relevant, we've included **comparison data to track trends**.

A project like this wouldn't be possible without the work of volunteers and staff, so I extend my gratitude to Past President Karen Thickstun and Director of Membership Development Ryan Greene for developing and implementing this survey and to all our members who participated in this vital research.

You can find the full results, along with past surveys, in the <u>Business Resources</u> section of the MTNA website. MTNA will continue conducting these surveys, and we encourage you to participate each time—your voice helps shape the future of our profession!

Thank you for being a part of the MTNA community!

Sincerely,

Brian Shepard

Chief Executive Officer

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About the Survey

This is a benchmarking survey designed to provide valuable and current relevant information on the music teaching profession. A total of 2,719 MTNA members completed the survey. All data was collected anonymously in compliance with Federal Trade Commission guidelines. When applicable, comparison data is shown from the 2005 and 2020 member surveys to indicate relevant changes and/or potential trends.

Three tracks were created to capture the most common teaching situations among teachers. Members were instructed to complete all tracks relevant to them, since they may teach in more than one setting:

- Track 1 Independent Studio (2,815 responses): Teacher receives payment directly from parent or student (examples: home studio, students' homes, independent studio in commercial location, independent studio in non-commercial location, online, other).
- Track 2 Higher Education (311 responses): College, university, junior/community college, online institution.
- Track 3 Teaching Staff (295 responses): Paid employee or independent contractor (examples: music school/academy/community school of arts, music/piano store, public or private K–12 setting).

Results of the 2024 Member Survey are available in a shorter 22-page "Highlights & Insights" document and a more comprehensive 84-page "Summary Data & Insights" document.

Data collected anonymously in compliance with Federal Trade Commission guidelines

60-minute Lesson Rates Reported During the 2023–2024 School Year

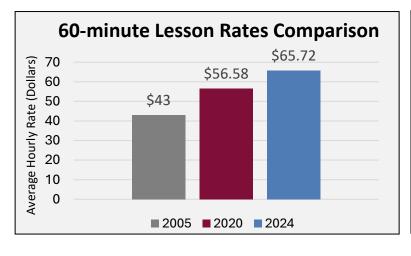
Average: \$65.72 Median: \$60 Range: \$0 to \$310

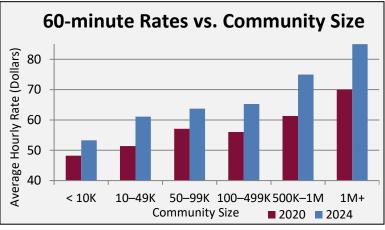
A breakdown of rates by State and Division appears in the <u>full version of the survey results</u>

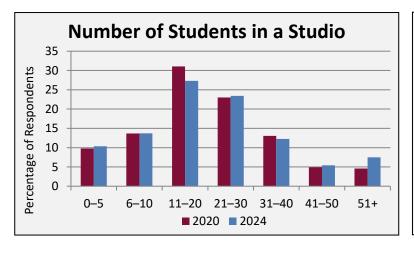
Adjusting for Inflation

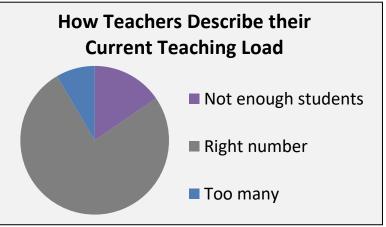
Using the U.S. Bureau of Labor Statistics CPI Inflation Calculator

\$43 in 2005 \rightarrow \$69.54 in 2024 \$56.58 in 2020 \rightarrow \$67.64 in 2024 Average from the 2024 survey: \$65.72

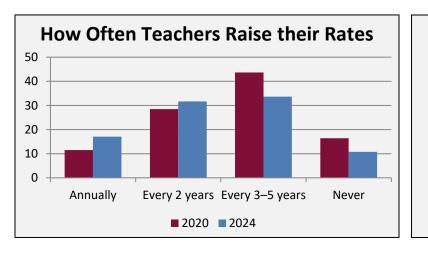








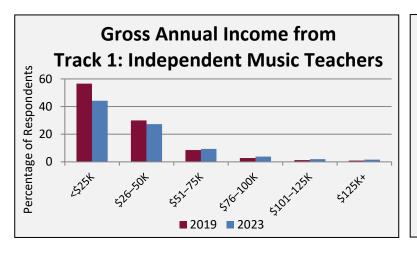
Data collected anonymously in compliance with Federal Trade Commission guidelines



Student Loyalty and Retention

52.1% reported their average student has been with them 6–10 years (50.6% in 2020)

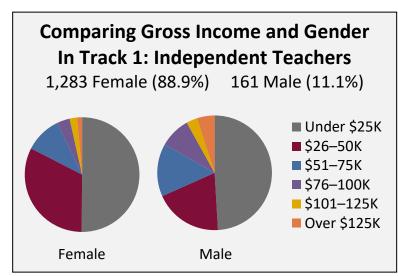
39.8% reported their average student has been with them 2–5 years (43.2% in 2020)



Accepting New Students

79% of teachers interviewed students before accepting them (74% in 2020)

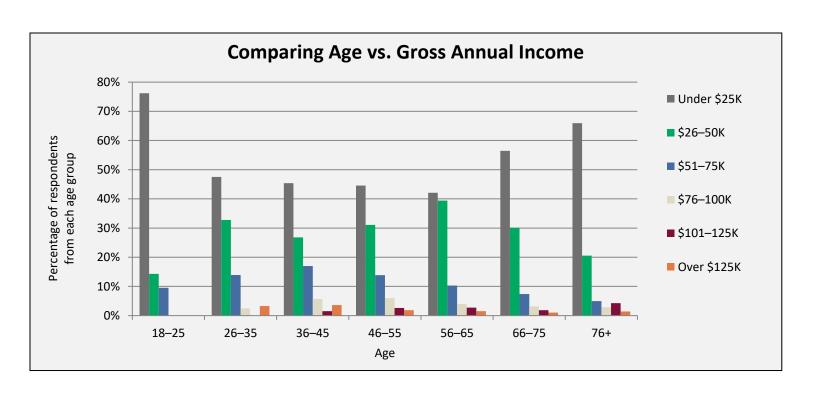
43% of teachers had a wait list and, of those, averaged 7 students on their list (35% and 5.5 in 2020)

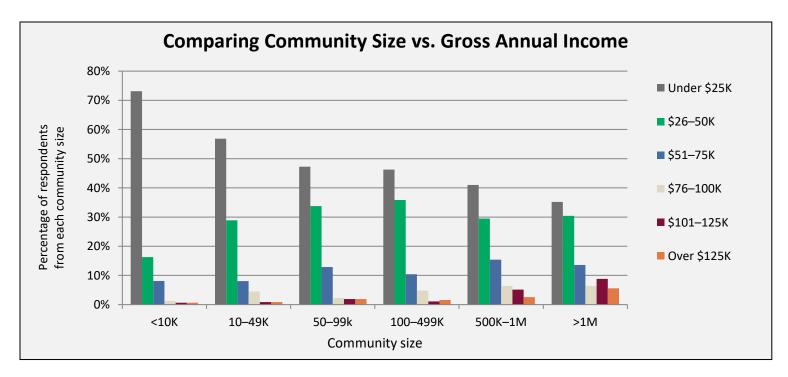


Reported Summer Income

26% reported some lessons/classes are required for students to retain spot in the studio

13% reported summer income is included in full-year tuition plan11% reported no summer income

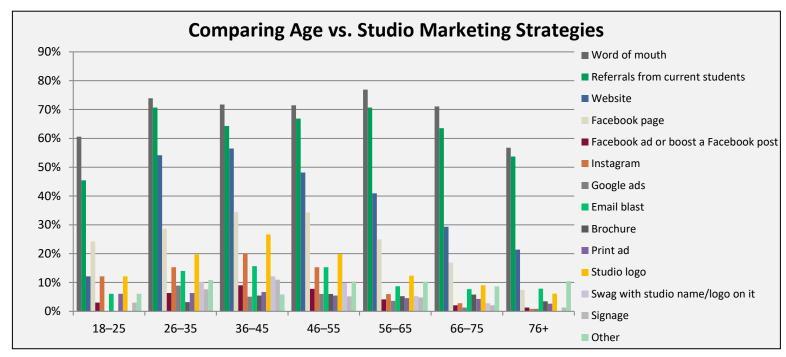


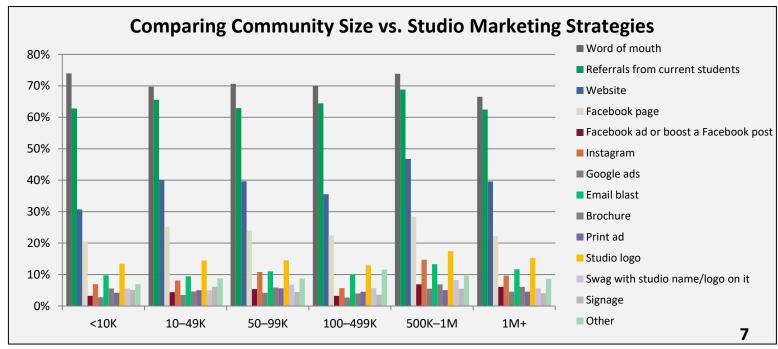


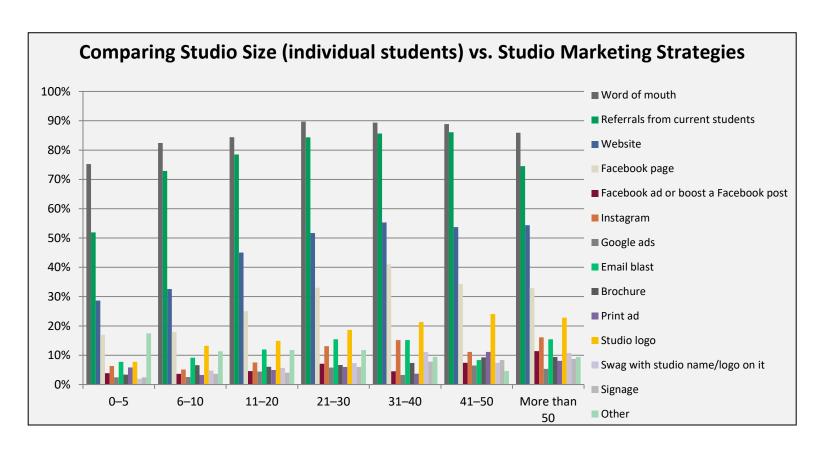
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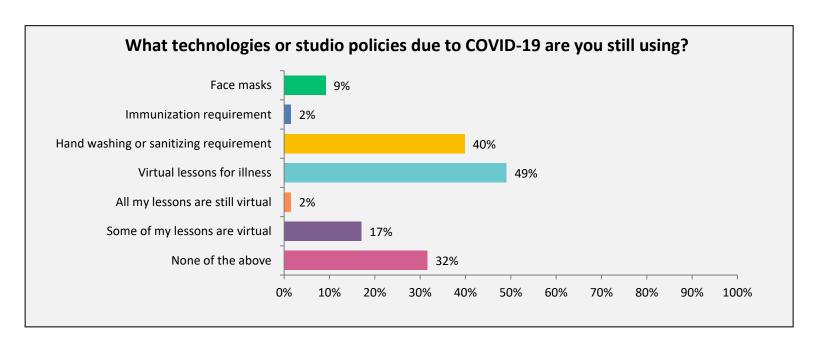
Marketing Strategies used by Independent Teachers

- 85% reported using word-of-mouth (87% in 2020)
- 77% reported using referrals (74% in 2020)
- 45% reported using a website (39% in 2020)
- 28% reported using a Facebook page (27% in 2020)
- 10% reported using Instagram (7% in 2020)









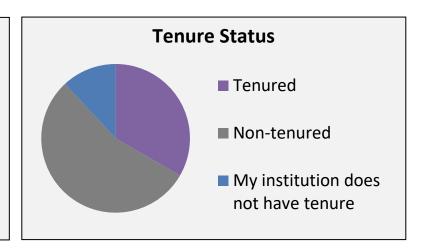
A Snapshot of Higher Education Teachers

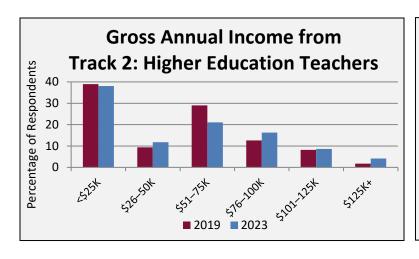
Data collected anonymously in compliance with Federal Trade Commission guidelines

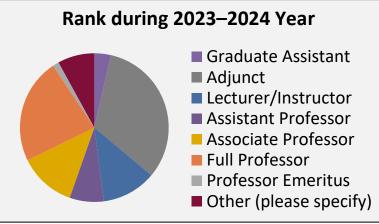
Track 2 Insights

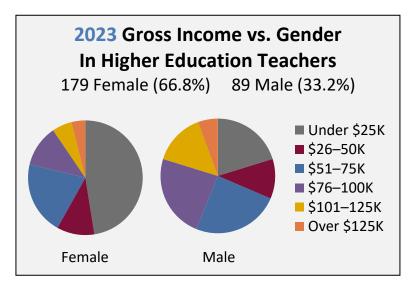
50.6% teach full-time and **49.4%** teach part-time at their institutions.

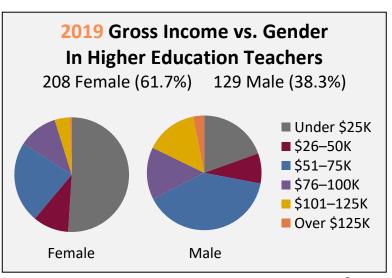
More than half of respondents receive health insurance and retirement contributions from their institutions.



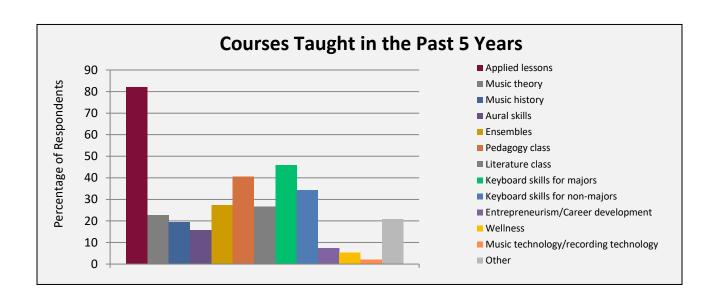








A Snapshot of Higher Education Teachers



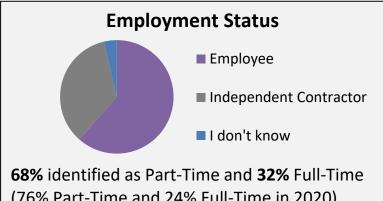
A Snapshot of Teaching Staff

Data collected anonymously in compliance with Federal Trade Commission guidelines

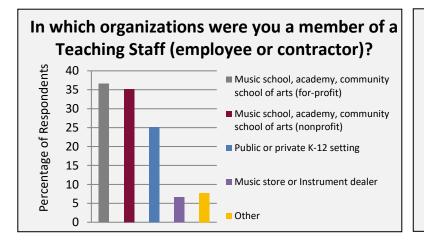
Track 3 Marketing Strategies

80.3% of these teachers (or their institution) used a website and 55.2% used a Facebook page. To compare, only 45% of Track 1 teachers used a website and 28.2% a Facebook page.

Only 74% of Track 3 teachers used word-ofmouth vs. 85% of Track 1, 66% used referrals from current students vs. 77% of Track 1.



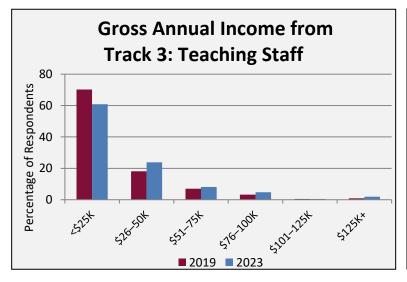
(76% Part-Time and 24% Full-Time in 2020)

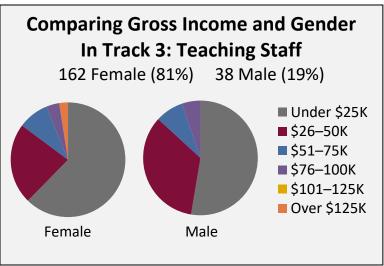


Student Loyalty and Retention

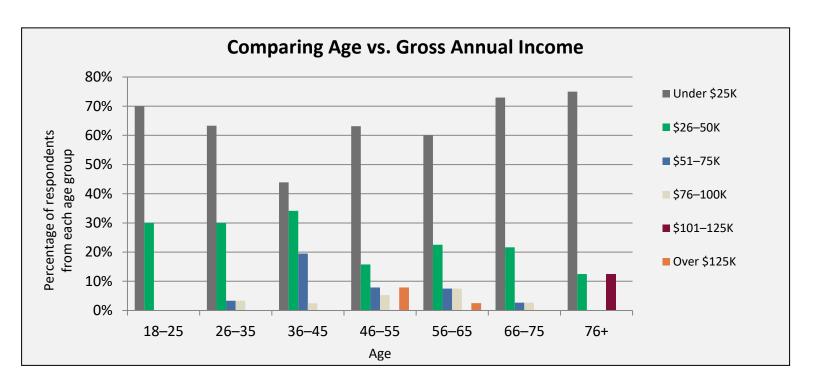
27% reported their average student has been with them 6-10 years (29.6% in 2020).

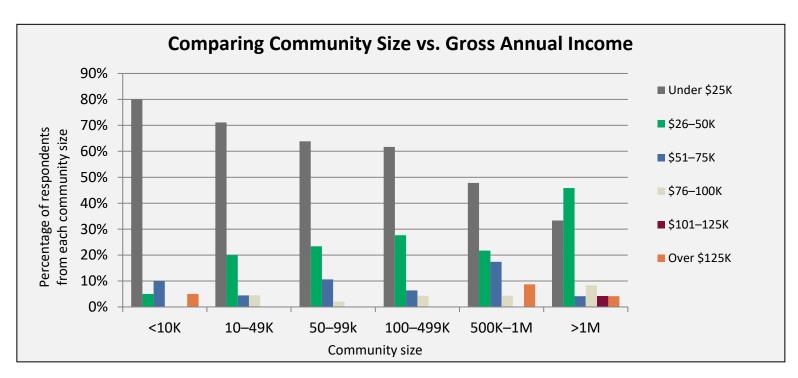
60.4% reported their average student has been with them 2–5 years (59.2% in 2020)





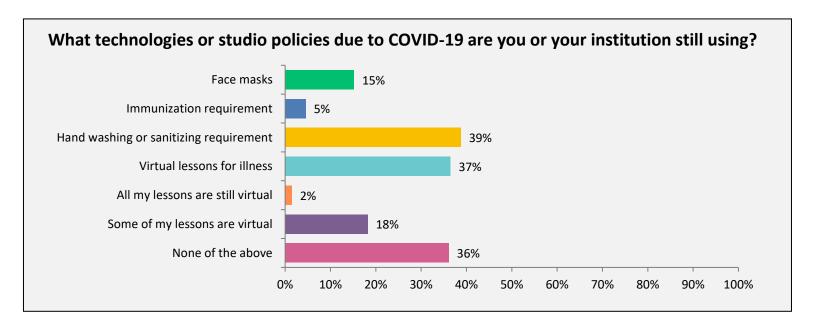
A Snapshot of Teaching Staff





A Snapshot of Teaching Staff

Data collected anonymously in compliance with Federal Trade Commission guidelines



In the 2023–2024 academic year, what percentage of the lesson fee did you receive?

- Average fee received was 63%
- Average fee received as reported from the 2020 survey was 69%

60-minute Lesson Rates Reported During the 2023–2024 School Year

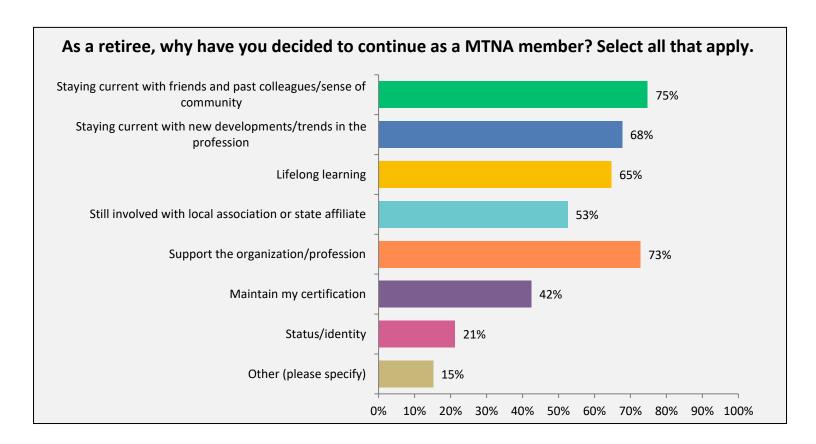
Average: \$80 Median: \$65 Range: \$0 to \$616

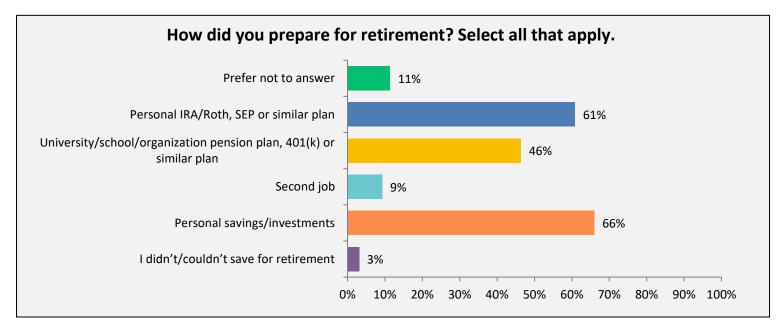
Adjusting for Inflation

Using the U.S. Bureau of Labor Statistics CPI Inflation Calculator

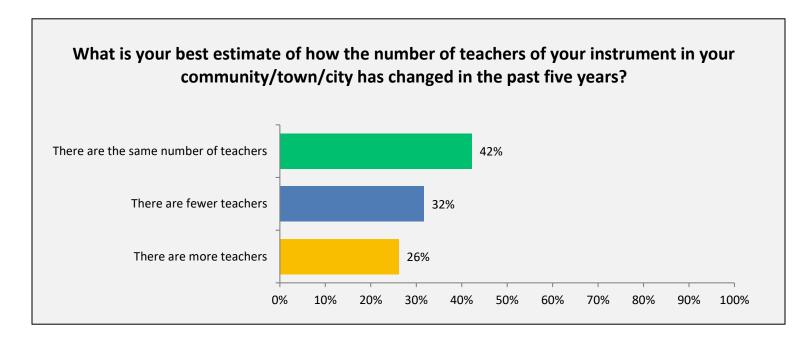
\$66.87 in 2020 → \$81.78 in 2024 Average from the 2024 survey: \$80

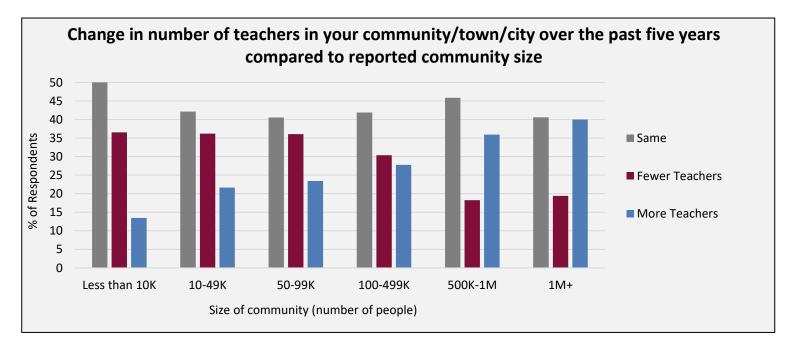
Retired from Teaching



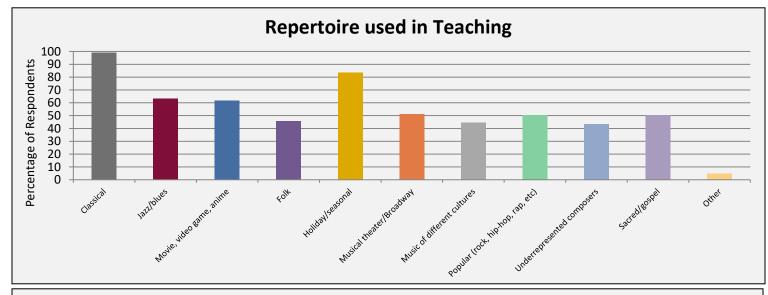


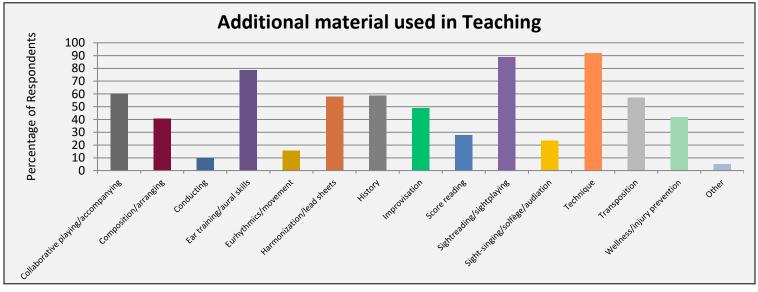
Current Trends

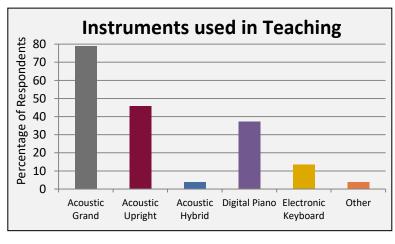


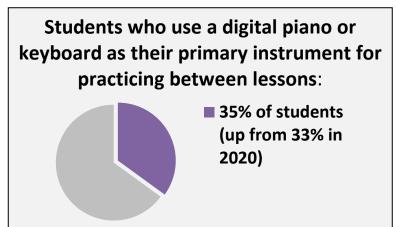


Current Trends

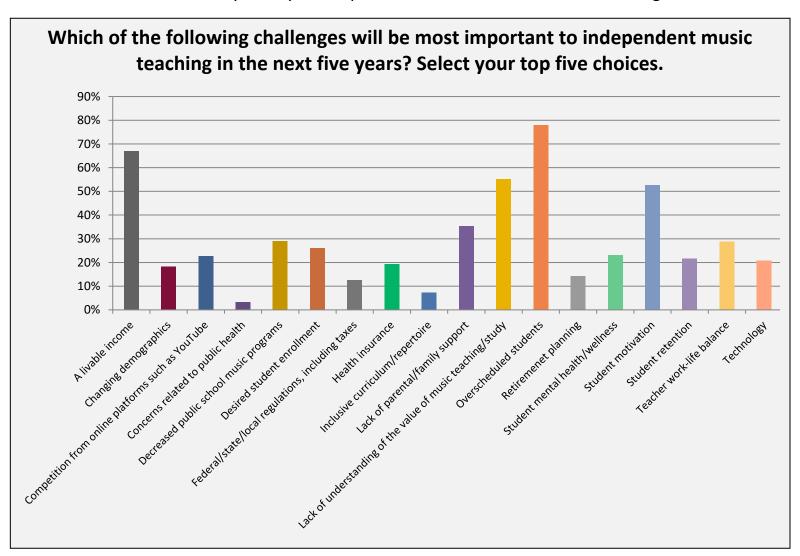


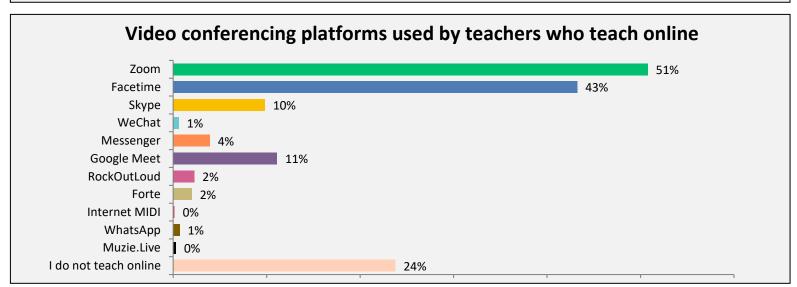




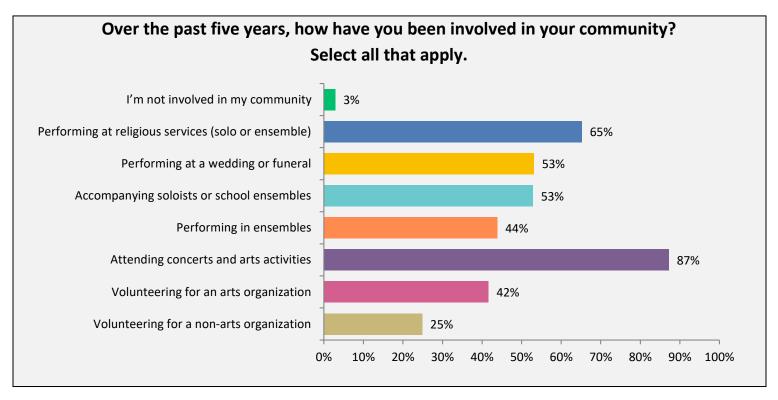


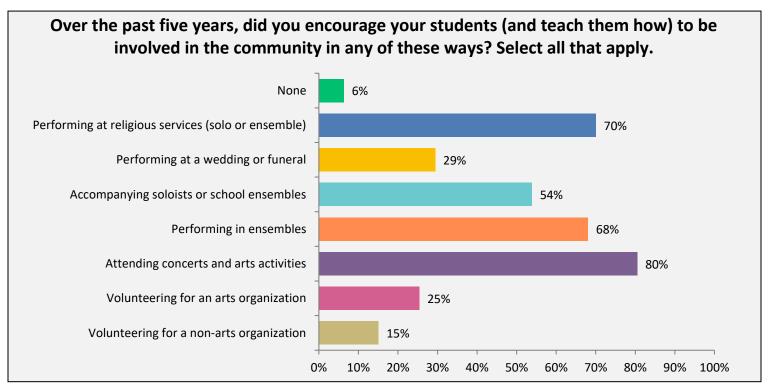
Current Trends





Community Engagement & Advocacy





MTNA Membership and Programs

Data collected anonymously in compliance with Federal Trade Commission guidelines

Selected Insights

33.4% of survey respondents were nationally certified (NCTM) and **66.6%** were not certified.

Highest rated MTNA Member Programs

- 1. American Music Teacher magazine
- Local Music Teachers Association Meeting or Workshop
- 3. State Conference

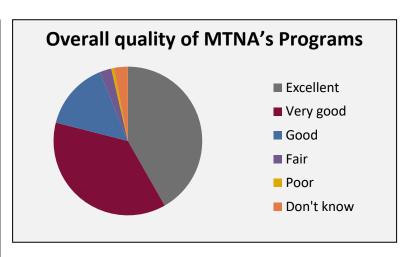
(the same top 3 were reported in 2020)

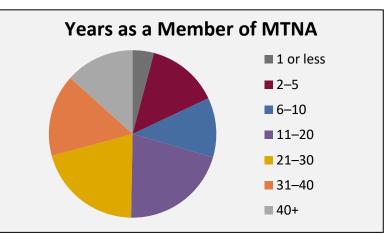
Highest rated MTNA Member Benefits

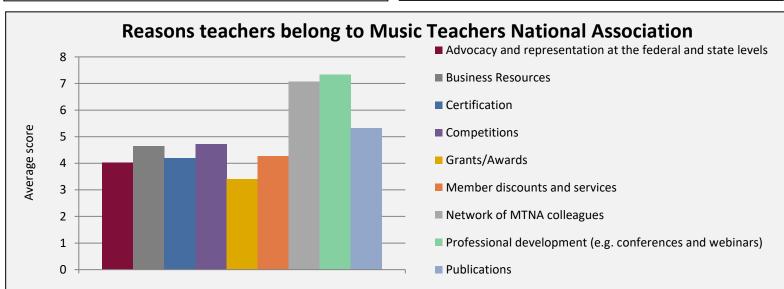
- 1. Office Depot/Office Max discounts
- 2. Sheet music discounts

Highest rated MTNA Business Services

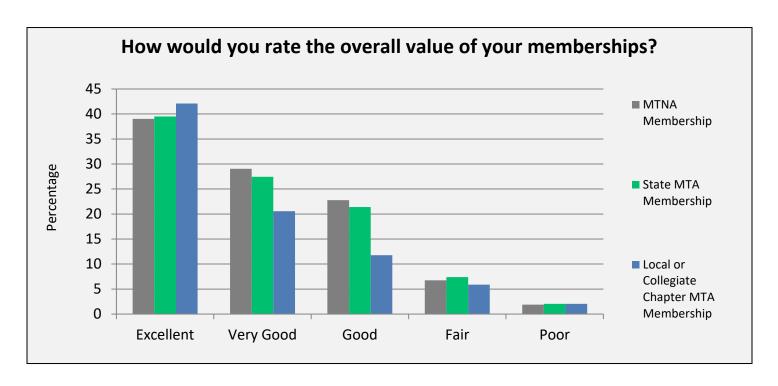
- 1. Membership surveys and results
- 2. A Brief Tax Guide for the Independent Teacher







MTNA Membership and Programs



About the 2,719 Survey Respondents

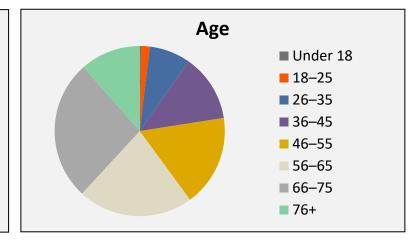
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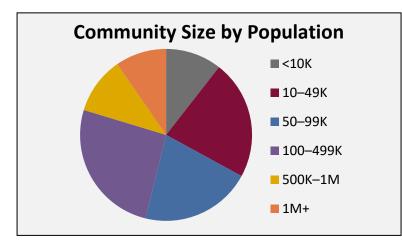
Number of Responses Per Track

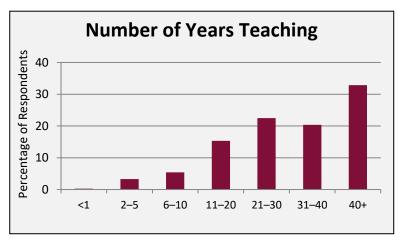
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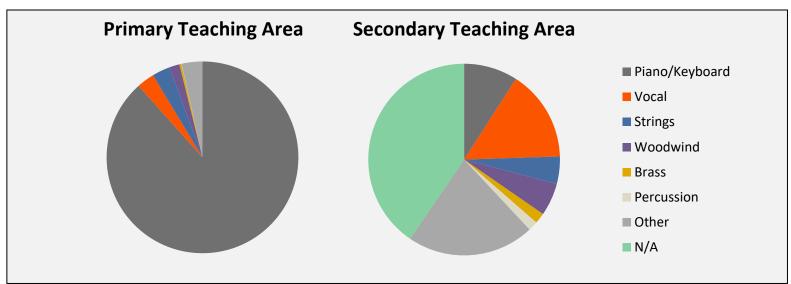
Track 1 Independent Studio: 2,815 responses

Track 2 Higher Education: 311 responses **Track 3** Teaching Staff: 295 responses









About the 2,719 Survey Respondents

